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**INFRASTRUCTURE PROJECTS - PRIVATISATIONS (2021-2025)**

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**ENERGY (Storage, Interconnections, Production)**

A total of approx. €23 billion of energy infrastructure projects are to be implemented in Greece until 2025.

- ✓ **East Med Gas pipeline (PCI), construction**, connects the recently discovered gas fields in the Levantine Basin (South-east Med) with mainland Greece and Europe through Cyprus, **Capacity 10bcm/y, Length 1900km, Budget appr. €3,5 bn**
- ✓ **Alexandroupolis INGS (PCI)**, a floating storage and regasification unit (FSRU) with the ability to transport, store and convert LNG into natural gas, storage capacity of 170,000m<sup>3</sup>, to be developed offshore, **Budget 380 €mn**
- ✓ **Kavala LNG storage facility (UGS) (PCI)** development and commercial exploitation of the almost depleted underwater natural gas field of South Kavala as an underground natural gas storage (UGS), capacity 1bcm. estim. **Budget 240 €mn**
- ✓ **Hellenic Petroleum (HELPE)**. HELPE is one of the leading energy groups in South Eastern Europe, with activities spanning across the energy value chain, presence in 6 countries and significant export activity with its exports representing more than 50% of its sales. HRADF holds 35,5% of HELPE shares and is currently considering privatization options.
- ✓ **Amfilochia, Hydro-pumped energy storage (PCI), private project under development**, Pumped storage complex with two independent upper reservoirs: Ag. Georgios (460MW) and Pyrgos (220 MW), Capacity **680MW, Budget 502€mn**
- ✓ **Hybrid Power System, Siteia-Rethymno (Crete), private project under development**, combination of a wind park with 89.1MW installed capacity, a 75.0MW hydroelectric plant and a 140.0MW pump storage system, **Budget 280€mn**
- ✓ **Public Power Co. S.A. (PPC S.A.)**, the biggest power producer and electricity supplier in Greece, with approximately **7.4 million** customers, holds infrastructure assets in lignite mines, power generation, transmission and distribution, its current power portfolio consists of conventional thermal and hydroelectric power plants and RES units, accounting for approximately 68% of the country's total installed capacity. HRADF holds 17% of PPC's and is currently considering privatization options.
- ✓ **Public Gas Corporation (DEPA S.A.)**, is a group of companies with presence in the energy sector, actively engaged in the wholesale market, trading, supply and distribution of gas to large and retail customers, HRADF holds 65% of DEPA and is currently advancing the privatization process.

- ✓ **Hydrocarbon exploration tenders.** The Hellenic Hydrocarbon Resources Management (HHRM) is advancing the release of **hydrocarbon exploration/exploitation rights tenders** in the Southern Crete Sea.

***Indicative Private projects (EG Portfolio):***

- ✓ Development of **wind farms** in Crete, 1000 MW, **budget €2 billion.** (CODE E3.1)
- ✓ Development of **offshore wind parks** in Alexandroupoli, with a capacity of 216 MW, **budget €400 million** (CODE E3.2)
- ✓ Development of **wind farms and submarine interconnection** cable in Evia, 155 MW, **budget €250 million** (CODE E2.4)
- ✓ **Large Hydro Project** in Etoloakarnania, 90 MW, **budget €170 million** (CODE E2.3)

**TRANSPORT (Airports, Ports, Logistics, Railway infrastructure)**

- ✓ **10 Port Authorities**, concession granting of the right to operate specific and/or combined port activities / services in **Alexandroupolis, Elefsina, Lavrio, Rafina, Igoumenitsa, Corfu, Kavala, Volos, Patras and Heraklion ports**, HRADF holds 100% of the shares in the aforementioned port companies which have the right to operate the respective ports until 2042. **Note: Ports of Alexandroupolis, Igoumenitsa, Kavala, Heraklion are currently under tender process.**
- ✓ **Ergose**, Rail connection of the Port of Kavala, construction of a new single-track railway line, 31.8 km long, connecting Kavala freight port (Philippos Port) with the existing railway line Thessaloniki – Alexandroupolis, **Budget €250 million**
- ✓ Forthcoming Long-term Concessions for **23 regional airports located in** Alexandroupolis, Ioannina, Kozani, Kalamata, Araxos, Lemnos, Chios, Ikaria, Skyros, Milos, Naxos, Paros, Syros, Kalymnos, Astypalea, Sitia, Leros, Kasos, Karpathos, Kythera and Kastellorizo.
- ✓ **Athens International Airport (AIA)**, a pioneer international Public-Private Partnership, the first major greenfield airport with the participation of the private sector. HRADF holds a **30% stake to be privatized (currently under tender process)**

**WASTE MANAGEMENT – WATER SUPPLY/TREATMENT**

- ✓ **Thessaloniki (Central Macedonia) Water Supply & Sewage Company (EYATH S.A.)**, has the exclusive right to provide water and sewerage services in the Greater Area of Thessaloniki, **exploitation of 24.02% stake by HRADF**
- ✓ **Rhodes island- South Aegean, Waste management facility (PPP)**, design, construction, maintenance and operation of municipal solid waste management facilities, **Budget 44 €mn**

### TOURISM & REAL ESTATE

- ✓ **Marinas by HRADF:**
  - Long-term Concession for 6 marinas, Argostoli-Cephalonia, Itea, (**currently under tender process**), Aretsou-Thessaloniki (**currently under tender process**), Zante, Mykonos, Madraki–Rhodes marinas, located in destinations with high tourism turnover.
  
- ✓ **Thermal Springs Key assets by HRADF:**
  - **Xenia Hotel & Spa Kythnos.** Located in Cyclades islands, recommended for treatment of musculoskeletal and nervous system diseases, skin & gynecological ailments.
  - **Galini Hotel & Spa Kamena Vourla Fthiotida.** At a distance of 166km highway drive from Athens, recommended for treatment of musculoskeletal nervous system vascular diseases, and skin ailments.
  - **Koniavitis Camping Kamena Vourla Fthiotida.** At a distance of 166km highway drive from Athens, recommended for treatment of musculoskeletal, nervous system, vascular diseases, and skin ailments.
  - **Hotel & Spa Thermopylae-Fthiotida.** Located on an area of great historical interest, recommended for treatment of musculoskeletal and nervous system diseases, skin –gynecological –respiratory ailments.
  - **Hotel & Spa Ypati Fthiotida.** At a distance of 230km highway drive from Athens, unique for its therapeutic value on musculoskeletal –nervous system–cardiovascular diseases, skin and gynecological ailments.
  - **Hotel & Spa Platystomo Fthiotida.** At a distance of 246km highway drive from Athens, recommended for treatment of rheumatism, arthritis, skin diseases, gynecological ailments. In addition, drinking water therapy for liver biliary track digestive system urinary track ailments.
  - **Hydrotherapy Centre Aedipsos.** Located in the northern part of Evia island the famous springs of Aedipsos are recommended for treatment of rheumatism, arthritic deformations, ankylosing spondylitis, nervous disorders, sciatica, lumbago, post-traumatic deformations and gynecological ailments.
  
- ✓ **Former American Base in Gournes, Heraklion Crete by HRADF.** Coastal property at the Gournes village. The property has an extensive 600m coastal front on a sandy beach and unobstructed view to the Cretan Sea. Development concept: Theme Park Retail and Tourism Recreation uses, upon elaboration of a specific Spatial Plan. **Currently under tender process.**
  
- ✓ **Markopoulo Olympic Equestrian Centre.** The Olympic Equestrian Centre in Markopoulo, Attica, is a property of significant size, where an integrated complex of open and closed facilities and infrastructures have been developed, and where the equestrian sports of the 2004 Olympic Games were hosted. Development concept: Sport and recreation uses, upon elaboration of a specific Spatial Plan.

*Indicative Private projects (EG Portfolio) in Tourism-Real Estate **indicative***

<b>Project no.</b>	<b>Description</b>	<b>Location</b>
TR1814	Three plots of land 63,160.37 sq.m, 6,620.18 sq.m and 3,998.20 sqm. Respectively, adjacent to a known shopping centre and other retail, hospitality and leisure park facilities in Thessaloniki.	Thessaloniki
TR1825	A 47.000 m <sup>2</sup> plot, situated in a traditional fishing village with nice views of the sea and the famous medieval fortress island of Spinalonga for tourism development.	Crete
TR1539	A luxury 259 room 5-star resort, built with the utmost respect towards its natural surrounding; a lush, all-green peninsula on an incline plot which overlooks the Ionian Sea.	Corfu
TR1544	Integrated luxury tourism development. The Greek company owns a 2,659,139 square metre landplot and envisages the development of a 5-star 200 luxury room hotel, offering a range of accommodation from a presidential suite to deluxe double rooms, as well as private villas and apartments. The resort foresees also a Marina for 85 tourist yachts, a golf course and a residential area for villas and houses. The plot also includes agricultural, grassland, forest and seashore areas.	Crete
TR1792	The company owns 930,000 sq.m. of land to accommodate a Racetrack of F1 and Cart Racetrack of international specifications. The racetrack also supports buildings designed for F1 race, Moto GP, Super Bikes GP, and kart championship.	Western Greece
TR1798	An 11,5-hectare (110,000 m <sup>2</sup> ) amphitheatrical land plot, offers a full 180o magnificent, uninterrupted sea view and breath-taking sunsets.	Aegina island
TR1800	Ex industrial building in a unique location, with excellent access at the Metro within walking distance of less than 10 minutes and a lot of facilities nearby. Building areas: 30,000 sq.m	Attica
TR1812	The owner company aims to develop a mixed-use development Park of ~89.000m <sup>2</sup> , consisting of high-quality office spaces integrated with retail, hotel-conference (152 rooms hotel), cultural and entertainment uses.	Attica
TR1203	Land for tourism development in Paros Island. Property A: 11.000 sq.m, Property B: 45.200sq.m., Property C: 32.000sq.m.	Paros
TR1687	9,000 sq.m plot., at a distance of 800m. from the beach, with a building permit for the construction of a luxury hotel of 41 rooms, within an area of 2,000 sq.m.	Mykonos
TR1114	Traditional Mansion Hotel, in a village on Pelion Mountain, in Thessaly. The hotel has 11 rooms and 2 suites. The category of the mansion hotel is Deluxe.	Magnisia (Volos)
TR1121	4* Hotel in a traditional picturesque village in the Pindus mountains in the region of Epirus, in northwestern Greece. A 10 room 4* Hotel in one of the most famous winter destinations in Greece.	Ioannina
TR1134	A 51 room hotel, being a traditional mansion located in one of the most picturesque villages of ZAKYNTHOS Island, only 9 kilometres (five minutes by car) from the capital city and the International airport of the Island.	Zakynthos
TR1155	A well known traditional hotel, situated at the south end of the port of Aegina island, with a sea-view over the Saronic Gulf. It overlooks a sandy bathing beach and is near to the island's Yacht Marina.	Aegina
TR1156	A 3* 58 room Hotel, located in one of the most privileged areas, that of Edipsos Evia, 15m from the beach and 150m from the port!	Evia

TR1574	A project to be developed, to feature twenty-eight cottages with different layers, a gourmet wine restaurant, cellar, spa services, between the olive trees, for calm and meditation. The project is seeking to be the new project of a known developer and it has to do about a new 4* hotel in Ermioni Argolis.	Argolida (Porto Heli)
TR1744	Seaside land plot on the island of Lesvos, around 19 acres, with private beach and unlimited view to a beautiful bay with 3500 olive trees. The plot can build 7.000 square meters for a tourist complex.	Lesvos
TR1825	A 47.000 m <sup>2</sup> plot, situated in traditional fishing village in Crete, with nice views of the sea and the famous medieval fortress island of Spinalonga. It is also very near the famous resort of Elounda with the most exclusive and expensive hotels in Greece.	Crete